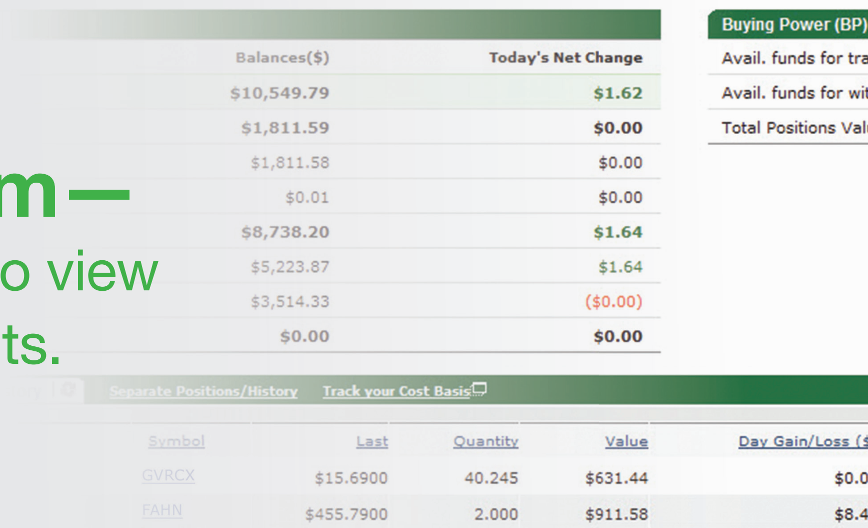
TD Ameritrade Institutional

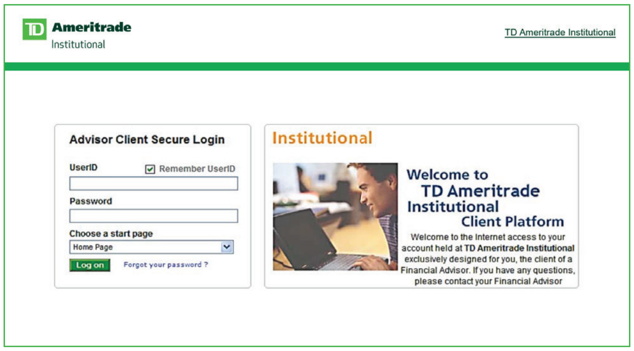
AdvisorClient.com

AdvisorClient.com—

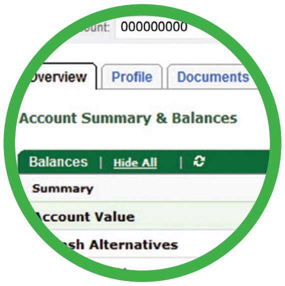
an easy and secure way to view and manage your accounts.



Easily access your accounts and stay up to date on transactions, balances, and more with **AdvisorClient.com.** Get all the information you need—from anywhere—in a few clicks with this secure and convenient resource, exclusively for clients with advisor-managed accounts.



Get instant access to your accounts in 3 easy steps:

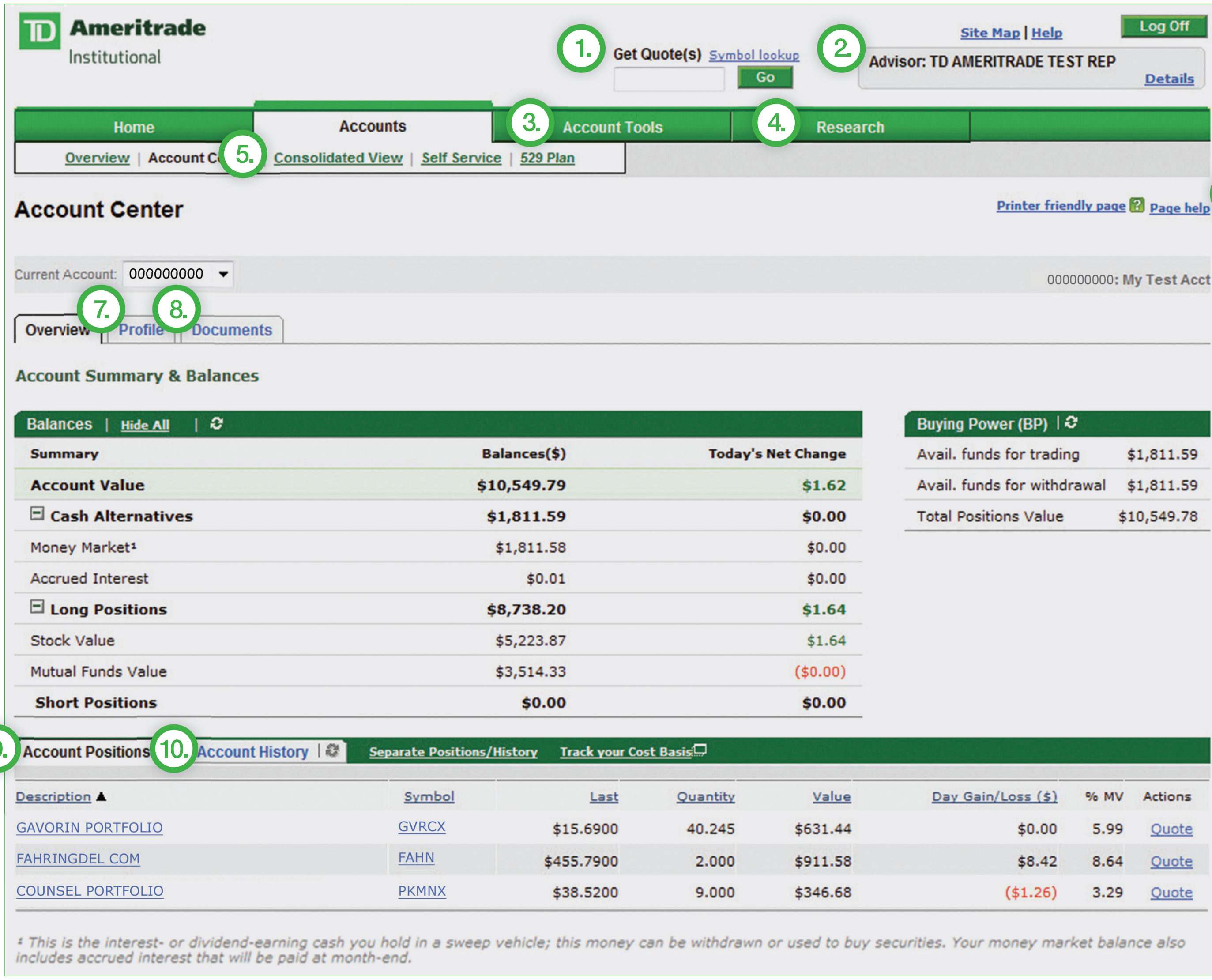


Step 1:
Visit **AdvisorClient.com.**

Step 2:
Enter the **UserID** and **Password** provided by your advisor. You can also get this information by calling customer service at **800-934-6124.**

Step 3:
View balances, account history, tax documents, and more (see next page for details).

View and manage your account with these features.



1. **Search quotes** by symbol or company name.
2. View your **advisor's contact information** from any page.
3. Visit the **Account Tools** section to change your password and secret question, access the security center, print online forms, and more.
4. Access the latest market research by selecting the **Research** tab, an optional feature.
5. Click "**Consolidated View**" for consolidated account balances, positions, and history for all of your advisor-managed accounts.
6. Click on the "**Page help**" link for assistance with the page you're on.
7. Update accounts and personal information in the **Profile** section.
8. Select the **Documents** tab to view and search statements, confirmations, and tax forms.
9. View your individual account information, including balances, positions, history, and cost basis, in the **Account Positions** section.
10. Visit **Account History** to view and filter your transaction history.

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