

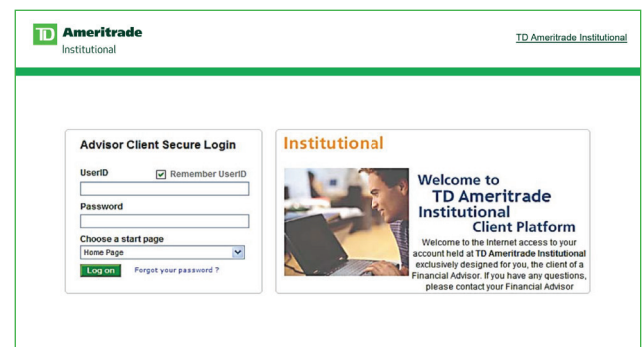
AdvisorClient.com— an easy and secure way to view and manage your accounts.

Balances(\$)	Today's Net Change
\$10,549.79	\$1.62
\$1,811.59	\$0.00
\$1,811.58	\$0.00
\$0.01	\$0.00
\$8,738.20	\$1.64
\$5,223.87	\$1.64
\$3,514.33	(\$0.00)
\$0.00	\$0.00

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Total Positions Val

Symbol	Last	Quantity	Value	Day Gain/Loss (\$)
GVRGX	\$15.6900	40.245	\$631.44	\$0.00
FAHN	\$455.7900	2.000	\$911.58	\$8.40

Easily access your accounts and stay up to date on transactions, balances, and more with AdvisorClient.com. Get all the information you need—from anywhere—in a few clicks with this secure and convenient resource, exclusively for clients with advisor-managed accounts.



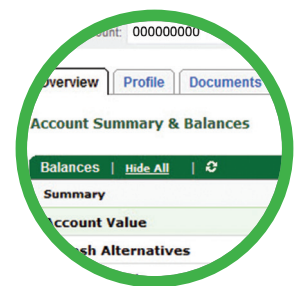
Get instant access to your accounts in 3 easy steps:



Step 1:
Visit **AdvisorClient.com**.



Step 2:
Enter the **UserID** and **Password** provided by your advisor. You can also get this information by calling customer service at **800-934-6124**.



Step 3:
View balances, account history, tax documents, and more (see next page for details).

View and manage your account with these features.

The screenshot shows the TD Ameritrade Institutional Account Center. Numbered callouts indicate the following features:

- 1.** Search bar for quotes with a "Go" button.
- 2.** Advisor information: TD AMERITRADE TEST REP.
- 3.** Account Tools tab in the navigation bar.
- 4.** Research tab in the navigation bar.
- 5.** Consolidated View link in the sub-navigation bar.
- 6.** Page help link in the top right corner.
- 7.** Overview tab in the Account Center sub-navigation.
- 8.** Documents tab in the Account Center sub-navigation.
- 9.** Account Positions link in the bottom navigation bar.
- 10.** Account History link in the bottom navigation bar.

The main content area displays the Account Center for account 000000000. It includes a table for Account Summary & Balances and a table for Account Positions.

Summary	Balances(\$)	Today's Net Change
Account Value	\$10,549.79	\$1.62
Cash Alternatives	\$1,811.59	\$0.00
Money Market ¹	\$1,811.58	\$0.00
Accrued Interest	\$0.01	\$0.00
Long Positions	\$8,738.20	\$1.64
Stock Value	\$5,223.87	\$1.64
Mutual Funds Value	\$3,514.33	(\$0.00)
Short Positions	\$0.00	\$0.00

Description ▲	Symbol	Last	Quantity	Value	Day Gain/Loss (\$)	% MV	Actions
GAVORIN PORTFOLIO	GVRGX	\$15.6900	40.245	\$631.44	\$0.00	5.99	Quote
FAHRINGDEL COM	FAHN	\$455.7900	2.000	\$911.58	\$8.42	8.64	Quote
COUNSEL PORTFOLIO	PKMN	\$38.5200	9.000	\$346.68	(\$1.26)	3.29	Quote

¹ This is the interest- or dividend-earning cash you hold in a sweep vehicle; this money can be withdrawn or used to buy securities. Your money market balance also includes accrued interest that will be paid at month-end.

1. Search quotes by symbol or company name.
2. View your advisor's contact information from any page.
3. Visit the **Account Tools** section to change your password and secret question, access the security center, print online forms, and more.
4. Access the latest market research by selecting the **Research** tab, an optional feature.
5. Click "**Consolidated View**" for consolidated account balances, positions, and history for all of your advisor-managed accounts.
6. Click on the "**Page help**" link for assistance with the page you're on.
7. Update accounts and personal information in the **Profile** section.
8. Select the **Documents** tab to view and search statements, confirmations, and tax forms.
9. View your individual account information, including balances, positions, history, and cost basis, in the **Account Positions** section.
10. Visit **Account History** to view and filter your transaction history.